

## Long-Term Perspective, Alignment of Goals

Who We Are	<b>2020</b> FIRST FU	IND RAISED	<b>\$1.8B</b> AUM	\$50-400M INVESTMENT A		> <b>\$200M</b> COMPANY REVENUE SIZE					
Approach	<ul> <li>to investin</li> <li>We have a its curren</li> <li>We seek o their cust</li> <li>We partnet transform</li> <li>In addition need for e extensive</li> </ul>	<ul> <li>We partner with management to drive growth and value creation through customized operational enhancements and strategic initiatives that transform the business into a better, more valuable enterprise</li> <li>In addition to our flexibility, we have a streamlined decision-making process and aim to be efficient with everyone's time, understanding the need for expediency, discretion, and certainty</li> </ul>									
Parameters	Industries	value-added industria	across non-discretionary consur Ils, data & information-based se of those, opportunistic on others	rvices Position	Majority or minority investors or joint venture partners, tailored to the situation						
	Structure	Common Equity, Pref PIPEs, Joint Ventures	erred Equity, Structured Capital,	Geographies	Headquartered in	North America or Europe					
Team	Several te										

Company	HQ	Description	Sector	Ownership Type	Transaction Type
ALPINUNLIMITED	EU	A holding company created to form long-term partnerships with ski resorts across Europe with a focus on creating exceptional year- round experiences; invested in Kitzbühel	Consumer Leisure	Platform	Platform
BAKKAV("/R	UK	Largest manufacturer of private-label fresh prepared food in the UK, with growing operations in the US and China	Non-Discretionary Consumer	Minority	PIPE
Batesville	US	A leading provider of quality death care products and services as well as innovative technology solutions	Value-Added Industrials / Non-Discretionary Consumer	Majority	Corporate Carveout
<b>US Synthetic</b> ,	US	A leading provider of highly engineered polycrystalline diamond (PCD) technologies including PCD inserts, bearings, and other diamond science solutions	Value-Added Industrials	Majority	Corporate Carveout